BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES FINANCIAL INFORMATION

As of December 31, 2015

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of December 31, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones and subsidiaries as of December 31, 2015.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	20,304,692
Total assets	28,776,641
Non bearing interest deposits	8,047,288
Time Deposits	9,301,896
Debt Instruments	3,822,650
Capital and reserves	1,672,102

Consolidated Income statement structure of Banco de Credito e Inversiones and subsidiaries as of December 31, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**1,163,309**
(-) Provisions for loan losses	(239,830)
(-) Operating expenses	(537,466)
Net operating income	**386,013**
(+) Result of investment in companies	13,495
(-) Income tax	(68,689)
Consolidated net income	**330,823**

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO