SHAREHOLDERS' MEETINGS
BANCO DE CRÉDITO E INVERSIONES

In accordance with the agreements reached by the Board of Directors, an Ordinary Shareholders' Meeting of BANCO DE CRÉDITO E INVERSIONES is summoned for Wednesday, April 3 2019, at 09:00 hours, and after it on the same date an Extraordinary Shareholders' Meeting is summoned. These meetings shall be held at the Bank's headquarters at Avenida El Golf 125, floor -1, district of Las Condes, Santiago, to address the following matters:

Ordinary Shareholders' Meeting

a) To put forward for its consideration the annual report, balance sheet, financial statements and their notes, and the independent auditors' report for the business year January 1 through December 31, 2018.

b) Decide on the distribution of Ch$135,892,980,000, charged to the net earnings of the 2018 business year, through a cash dividend of Ch$1,000per share of the 135,892,980 total shares issued, subscribed and paid, and approve the allocation of the outstanding balance of the earnings.

c) To elect the company's Board of Directors for the next 3 years.

d) Establish director fees as of April 2018.

e) Establish the remuneration of the members of the Directors' Committee and the expense budget of the Directors' Committee and its advisors.

f) Appoint the independent auditors.

g) Appoint the private credit rating agencies.

h) Information of the Directors' Committee on the activities undertaken, management and expenses incurred in 2018, including those of its advisors, and the proposals of the Directors' Committee that were not accepted by the Board of Directors.

i) Information on related operations laid down in the Law on Corporations.

j) Definition of the newspaper for legal publications.

k) Address any other issues inherent to the meeting.

The consolidated financial statements of the Bank, its branch in Miami and subsidiaries were published in the *Diario Financiero* financial newspaper on February 1, 2019 and are also available for interested parties on the website www.bci.cl.

Extraordinary Shareholders’ Meeting

a) Recognize the lower value obtained in the placement of the 9,657,930 cash shares corresponding to the capital increase approved in July 2018ofCh$28,733,332,750.

b) Increase the Bank’s capital as follows:
   i. Capitalize Ch$259,900,910,890 by issuing bonus shares, charged to the net earnings of the 2018 business year, that the ordinary meeting agreed to allocate to the reserve fund from profits; and
   ii. Capitalize the existing reserve funds up to the amount of Ch$15,959, without issuing any bonus shares.

c) Amend the Bank’s by-laws to align them to the agreements reached in the meeting.

d) To make any other agreements needed to legalize and make effective the amendments to the by-laws proposed.

Pursuant to what is set forth in the second subparagraph of Article 59 of the Law on Corporations, an integral copy of the documents supporting the matters to be put to a vote in the Ordinary and Extraordinary Shareholders’ Meetings may be requested by shareholders from Bci’s CEO Office at Avenida El Golf N°125, notwithstanding the fact that they are available on the institutional website at https://www.bci.cl/investor-relations-eng.

Shareholders' Meeting Attendance: Shareholders registered in the Shareholders’ Registry at midnight on the fifth business day before the date of holding the shareholders’ meeting, i.e., at midnight on March 28, 2019, shall be entitled to attend the Ordinary and Extraordinary Shareholders’ Meetings.

Moreover, those shareholders registered in the Shareholders’ Registry as of the same date shall be entitled to receive the dividend proposed in the Ordinary Shareholders’ Meeting. If the dividend is approved, it will be paid to shareholders after the meetings at any Bci branch, or by means of deposit in the account previously indicated by shareholders.

The powers of attorney granted by shareholders to be represented in the Shareholders’ Meetings will be received up to the time when these meetings must start.

THE CHAIRMAN

Santiago, March 18, 2019