BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of 31st of May 2010

Below is shown the cumulative and consolidated results; of the Bank, Miami Branch and subsidiaries as of 31st of May 2010, just after being delivered to Superintendencia de Bancos e Instituciones Financieras.

This data has provisory character until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 31st of May 2010.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	9,122,704
Total assets	12,860,849
Non bearing interest deposits	2,717,389
Time Deposits	5,005,560
Debt Instruments	1,035,485
Capital and reserves	861,167

Consolidated Income statement`s structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 31st of May 2010.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**299,177**
(-) Provisions for loan losses	(80,500)
(-) Operating expenses	(128,740)
Net operating income	**89,937**
(+) Result of investment in companies	2,888
(-) Income tax	(14,126)
Consolidated net income	**78,699**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO