BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of 31st of July 2010

Below is shown the cumulative and consolidated results; of the Bank, Miami Branch and subsidiaries as of 30th of April 2010, just after being delivered to Superintendencia de Bancos e Instituciones Financieras.

This data has provisory character until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 31st of July 2010.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	9,209,118
Total assets	12,605,295
Non bearing interest deposits	2,590,891
Time Deposits	5,424,405
Debt Instruments	1,065,714
Capital and reserves	849,475

Consolidated Income statement`s structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 31st of July 2010.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**422,688**
(-) Provisions for loan losses	(98,336)
(-) Operating expenses	(181,742)
Net operating income	**142,610**
(+) Result of investment in companies	2,988
(-) Income tax	(22,591)
Consolidated net income	**123,007**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO