BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES FINANCIAL INFORMATION

As of February 29, 2016

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of February 29, 2016. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones and subsidiaries as of February 29, 2016.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	20,355,042
Total assets	29,387,125
Non bearing interest deposits	7,910,549
Time Deposits	9,934,270
Debt Instruments	3,833,109
Capital and reserves	1,999,612

Consolidated Income statement structure of Banco de Credito e Inversiones and subsidiaries as of February 29, 2016.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**196,737**
(-) Provisions for loan losses	(33,626)
(-) Operating expenses	(98,767)
Net operating income	**64,344**
(+) Result of investment in companies	3,246
(-) Income tax	(18,986)
Consolidated net income	**48,604**

Fernando Vallejos Vásquez
Accounting Officer

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CEO