**BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES**
**FINANCIAL INFORMATION**
AS OF JULY 31, 2018

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of JULY 31, 2018. These results have already been delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organization

***Main consolidated assets and liabilities of Banco de Credito e Inversiones and Subsidiaries as of JULY 31,2018***

| Balance sheet´s main items | (Chilean pesos, millions) |
|---|---|
| Total Loans | 28.592.599 |
| Total assets | 38.126.528 |
| Non interest bearing deposits | 11.335.468 |
| Time deposits | 12.020.553 |
| Debt instruments | 5.590.078 |
| Capital and reserves | 2.618.617 |

***Consolidated Income statement structure of Banco de Credito e Inversiones and Subsidiaries as of JULY 31, 2018***

| Income Statement | (Chilean pesos, millions) |
|---|---|
| **Operating revenues** | **885.113** |
| (-) Provisions for loan losses | (172.121) |
| (-) Operating expenses | (447.730) |
| **Net Operating Income** | **265.262** |
| (+) Result of investment in companies | 56.102 |
| (-) Income tax | (78.568) |
| **Consolidated net income** | **242.796** |

**Juan Gerter Calderon**
**Accounting Officer**

**Eugenio Von Chrismar**
**CEO**