



**BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES FINANCIAL
INFORMATION**

As of March 31, 2016

Shown below, are the cumulative and consolidated results of the Bank and subsidiaries as of March 31, 2016. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones and subsidiaries as of March 31, 2016.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	20,406,521
Total assets	29,435,050
Non bearing interest deposits	7,896,530
Time Deposits	9,843,343
Debt Instruments	3,835,047
Capital and reserves	1,981,282

Consolidated Income statement structure of Banco de Credito e Inversiones and subsidiaries as of March 31, 2016.

Income Statement	(Chilean pesos, millions)
Operating Revenues	305,025
(-) Provisions for loan losses	(55,458)
(-) Operating expenses	(150,541)
Net operating income	99,026
(+) Result of investment in companies	3,817
(-) Income tax	(28,924)
Consolidated net income	73,919

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