BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES
FINANCIAL INFORMATION
AS OF MAY 31, 2016

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of MAY 31, 2016. These results have already been delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organization

Main consolidated assets and liabilities of Banco de Credito e Inversiones and Subsidiaries as of MAY 31,2016

Balance sheet´s main items	(Chilean pesos, millions)
Total Loans	20,962,844
Total assets	29,488,677
Non bearing interest deposits	7,916,854
Time deposits	9,811,468
Debt instruments	3,897,888
Capital and reserves	2,246,125

Consolidated Income statement structure of Banco de Credito e Inversiones and Subsidiaries as of MAY 31,2016

Income Statement	(Chilean pesos, millions)
Operating revenues	**521,444**
(-) Provisions for loan losses	(95,071)
(-) Operating expenses	(257,956)
Net Operating Income	**168,417**
(+) Result of investment in companies	8,085
(-) Income tax	(42,188)
Consolidated net income	**134,314**

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO