BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of November 30, 2010

Shown below, are the cummulative and consolidated results of the Bank, Miami Branch and subsidiaries as of November 30, 2010. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2010.

Balance sheet`s main items	**(Chilean pesos, millions)**
Total loans	9,578,708
Total assets	13,229,004
Non bearing interest deposits	2,694,474
Time Deposits	5,536,492
Debt Instruments	1,122,845
Capital and reserves	824,204

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2010.

Income Statement	**(Chilean pesos, millions)**
Operating Revenues	**673,639**
(-) Provisions for loan losses	(130,945)
(-) Operating expenses	(297,191)
Net operating income	**245,503**
(+) Result of investment in companies	7,123
(-) Income tax	(37,819)
Consolidated net income	**214,807**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO