BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of 31st of January 2010

Below is shown the cumulative and consolidated results; of the Bank, Miami Branch and subsidiaries as of 31st of January 2010, just after being delivered to Superintendencia de Bancos e Instituciones Financieras.

This data has provisory character until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 31st of January 2010.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	8,954,834
Total assets	12,461,028
Non bearing interest deposits	2,548,262
Time Deposits	5,200,650
Debt Instruments	988,293
Capital and reserves	886,968

Consolidated Income statement`s structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 31st of January 2010.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**55,038**
(-) Provisions for loan losses	(10,935)
(-) Operating expenses	(25,189)
Net operating income	**19,184**
(+) Result of investment in companies	529
(-) Income tax	(3,455)
Consolidated net income	**16,258**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO