BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION
As of October 31, 2015

Shown below, are the cummulative and consolidated results of the Bank, Miami Branch and subsidiaries as of October 31, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2015.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	19,881,569
Total assets	28,356,017
Non bearing interest deposits	7,518,412
Time Deposits	9,717,491
Debt Instruments	3,903,605
Capital and reserves	1,713,578

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of October 31, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**945,762**
(-) Provisions for loan losses	(192,482)
(-) Operating expenses	(419,832)
Net operating income	**333,448**
(+) Result of investment in companies	9,445
(-) Income tax	(68,954)
Consolidated net income	**273,939**

Fernando Vallejos Vásquez
Accounting Officer

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CEO