



Santiago, July 4, 2023
CMF/[]/2023

Mrs. Solange Berstein Jáuregui
President of the Financial Market Commission

Ref.: Material Fact

Dear Madam President:

Pursuant to what is laid down in articles 9 and 10 of the General Banking Law, and Chapter 18-10 of the Updated Compendium of Regulations on Banks, I hereby inform you as a material fact that in an extraordinary board meeting held on this same date the board of directors of Banco de Crédito e Inversiones agreed to summon an extraordinary shareholders' meeting, at 09:00 hours on July 21, 2023 at the Bank's corporate headquarters at Avenida El Golf 125, floor 1, to propose the following matters:

- a) Make a capital increase of Ch\$600,000,000,000 by issuing nominative no-par-value cash shares of the same series at the price and other conditions decided by the extraordinary shareholders' meeting;
- b) Delegate to the board of directors the powers needed to request the registry of the shares of the capital increase in the Securities Registry of the Financial Market Commission; establish the price and the cash share placement conditions, place them and reach any other agreements needed to implement the foregoing agreements;
- c) Modify the corporate bylaws to adjust them to the agreements reached about the previous point; and,
- d) Reach any other agreements needed to legalize and carry out the aforementioned modifications of the bylaws.

The notifications of the summons to this extraordinary shareholders' meeting and the agenda of issues to be addressed will be published in the *El Mercurio* newspaper of Santiago as and when laid down by current legislation.

Sincerely,

Eugenio von Chrismar Carvajal
CEO