BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES
FINANCIAL INFORMATION

AS OF DECEMBER 31, 2016

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of DECEMBER 31, 2016. These results have already been delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organization

Main consolidated assets and liabilities of Banco de Credito e Inversiones and Subsidiaries as of DECEMBER 31,2016

Balance sheet´s main items	(Chilean pesos, millions)
Total Loans	22,547,672
Total assets	30,935,232
Non interest bearing deposits	8,194,263
Time deposits	9,957,688
Debt instruments	4,398,430
Capital and reserves	2,178,556

Consolidated Income statement structure of Banco de Credito e Inversiones and Subsidiaries as of DECEMBER 31,2016

Income Statement	(Chilean pesos, millions)
Operating revenues	**1,287,887**
(-) Provisions for loan losses	(228,906)
(-) Operating expenses	(653,228)
Net Operating Income	**405,753**
(+) Result of investment in companies	19,136
(-) Income tax	(84,724)
Consolidated net income	**340,165**

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO