BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES
FINANCIAL INFORMATION
AS OF APRIL 30, 2016

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of APRIL 30, 2016. These results have already been delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organization

Main consolidated assets and liabilities of Banco de Credito e Inversiones and Subsidiaries as of APRIL 30,2016

Balance sheet´s main items	(Chilean pesos, millions)
Total Loans	20,536,710
Total assets	29,409,402
Non bearing interest deposits	7,967,560
Time deposits	9,742,921
Debt instruments	3,847,650
Capital and reserves	2,259,195

Consolidated Income statement structure of Banco de Credito e Inversiones and Subsidiaries as of APRIL 30, 2016

Income Statement	(Chilean pesos, millions)
Operating revenues	**407,723**
(-) Provisions for loan losses	(78,450)
(-) Operating expenses	(202,019)
Net Operating Income	**127,254**
(+) Result of investment in companies	4,284
(-) Income tax	(34,304)
Consolidated net income	**97,234**

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO