BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of March 31, 2012

Shown below, are the cummulative and consolidated results of the Bank, Miami Branch and subsidiaries as of March 31, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2012.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	11,714,924
Total assets	16,567,874
Non bearing interest deposits	3,287,595
Time Deposits	6,534,639
Debt Instruments	1,594,491
Capital and reserves	1,198,675

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of March 31, 2012.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**230,063**
(-) Provisions for loan losses	(56,634)
(-) Operating expenses	(95,873)
Net operating income	**77,556**
(+) Result of investment in companies	2.153
(-) Income tax	(14,105)
Consolidated net income	**65,604**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO