Santiago, September 28, 2021
CMF/180/2021

Mr Joaquín Cortez Huerta
Financial Market Commission President

Ref.: MATERIAL FACT

Dear Sir:

Pursuant to what is laid down in article 14 of the General Banking Law, in articles 9 and 10 of the Securities Market Law N°18.045, and in Chapter 18-10 of the Updated Compendium of Regulations of the Financial Market Commission, we hereby inform you as a material fact that as of this date Banco BCI Perú (hereinafter referred to as “BCI Perú”) has been established in Peru.

BCI Perú has a capital stock of $69,650,000 soles, it is a subsidiary of Banco de Crédito e Inversiones which has a 99.99% shareholding of it, and it has a minority partner of Empresas JY S.A. which has the remaining 0.01% shareholding. The securing of all the regulatory approvals to establish BCI Perú was reported as a material fact to such Financial Market Commission on September 7, 2021.The capital contribution made by Banco de Crédito e Inversiones to establish BCI Perú amounted to $69,643,035 soles (approximately US$16,998,551.38) and was financed with own resources.

It is left on record that obtaining the operating license from the Superintendency of Banks, Insurance and Pension Fund Administrators (AFP) of Peru is still outstanding, and once this has been obtained it will be reported timely to such Financial Market Commission.

Sincerely,

Eugenio von Chrismar Carvajal
CEO