Santiago, February 2018

Mr. Eric Parrado Herrera
Superintendent of Banks and Financial Institutions

Ref.: MATERIAL FACT

Mr. Superintendent:

Pursuant to what is laid down in articles 9 and 10 of the General Banking Law, and Chapter 18-10 of the Updated Compendium of Regulations of that Superintendency, I hereby inform you as a material fact that, in an ordinary board meeting held on February 27, 2018, the Board of Banco de Crédito e Inversiones agreed to summon an Ordinary Shareholders' Meeting for March 27, 2018 as of 09:00 hours to propose, among other matters, the distribution of a dividend of Ch$1,050 per share, payable charged to the net earnings of the business year ended December 31, 2017, corresponding to 35.32% of such earnings.

Likewise, the Board agreed to summon an Extraordinary Shareholders' Meeting for the same date mentioned to propose the following, among other matters:

a) Increase the capital stock by capitalizing the net earnings of the 2017 business year which are not distributed as a dividend, partly without issuing any bonus shares and partly by issuing bonus shares; and,
b) Increase the capital stock to Ch$340,000,000,000 by issuing cash shares.

The notifications of summons to the shareholders' meetings, with the agenda of matters to be addressed, will be published in the *El Mercurio de Santiago* newspaper when laid down by current legislation.

Sincerely,

Eugenio Von Chrismar Carvajal
CEO