BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of 31st of March 2010

Below is shown the cumulative and consolidated results; of the Bank, Miami Branch and subsidiaries as of 31st of March 2010, just after being delivered to Superintendencia de Bancos e Instituciones Financieras.

This data has provisory character until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 31st of March 2010.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	9,072,255
Total assets	12,694,715
Non bearing interest deposits	2,423,449
Time Deposits	5,217,750
Debt Instruments	912,277
Capital and reserves	869,822

Consolidated Income statement`s structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 31st of March 2010.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**169,367**
(-) Provisions for loan losses	(41,479)
(-) Operating expenses	(76,119)
Net operating income	**51,769**
(+) Result of investment in companies	2,012
(-) Income tax	(8,057)
Consolidated net income	**45,724**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO