BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES
FINANCIAL INFORMATION

AS OF NOVEMBER 30, 2016

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of NOVEMBER 30, 2016. These results have already been delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organization

Main consolidated assets and liabilities of Banco de Credito e Inversiones and Subsidiaries as of NOVEMBER 30,2016

Balance sheet´s main items	(Chilean pesos, millions)
Total Loans	22,160,187
Total assets	30,978,748
Non interest bearing deposits	8,120,057
Time deposits	10,115,194
Debt instruments	4,245,755
Capital and reserves	2,195,929

Consolidated Income statement structure of Banco de Credito e Inversiones and Subsidiaries as of NOVEMBER 30,2016

Income Statement	(Chilean pesos, millions)
Operating revenues	**1,163,446**
(-) Provisions for loan losses	(208,576)
(-) Operating expenses	(586,910)
Net Operating Income	**367,960**
(+) Result of investment in companies	18,454
(-) Income tax	(77,395)
Consolidated net income	**309,019**

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO