



**BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION**

As of June 30, 2015

Shown below, are the cumulative and consolidated results of the Bank, Miami Branch and subsidiaries as of June 30, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of June 30, 2015.

Balance sheet's main items	(Chilean pesos, millions)
Total loans	16,268,470
Total assets	22,864,754
Non bearing interest deposits	4,592,425
Time Deposits	8,288,331
Debt Instruments	3,659,349
Capital and reserves	1,733,044

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of June 30, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	561,664
(-) Provisions for loan losses	(104,080)
(-) Operating expenses	(246,896)
Net operating income	210,688
(+) Result of investment in companies	5,878
(-) Income tax	(46,820)
Consolidated net income	169,746

Fernando Vallejos Vásquez
Accounting Officer

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