BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION
As of September 30, 2015

Shown below, are the cummulative and consolidated results of the Bank, Miami Branch and subsidiaries as of September 30, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2015.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	17,225,900
Total assets	25,119,185
Non bearing interest deposits	4,784,902
Time Deposits	9,292,323
Debt Instruments	3,804,710
Capital and reserves	1,693,211

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of September 30, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**838,283**
(-) Provisions for loan losses	(166,333)
(-) Operating expenses	(372,740)
Net operating income	**299,210**
(+) Result of investment in companies	9,292
(-) Income tax	(64,309)
Consolidated net income	**244,193**

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO