Santiago, February 26, 2019
GG/08/2019

Mr Joaquín Cortez Huerta
Financial Market Commission President

Ref.: MATERIAL FACT

Mr. Superintendent:

Pursuant to what is laid down in articles 9 and 10 of the General Banking Act and in chapter 18-10 of the Updated Compendium of Regulations of the Superintendency of Banks and Financial Institutions, I hereby inform as a material fact that in an ordinary board meeting held on February 26, 2019 the board of Banco de Crédito e Inversiones agreed to summon an ordinary shareholders' meeting for April 3, 2019 at 09:00 hours to propose, among other matters, a dividend distribution of Ch$1,000 per share, payable charged to the net income of the year ended December 31, 2018. The dividends to be distributed account for 34.33% of the net income in the year.

Moreover, the board agreed to summon an extraordinary shareholders' meeting for the same mentioned date to propose, among other matters, a capital increase by capitalizing the net income of 2018 not distributed as a dividend by issuing bonus shares and a lower adjustment balance without issuing any bonus shares.

The notifications of summons to the shareholders' meetings with the agenda of matters to be addressed will be published in the Santiago edition of the *El Mercurio* newspaper when established by current legislation.

Sincerely,

Eugenio Von Chrismar Carvajal
CEO

FCC/rdr