SHAREHOLDERS' MEETINGS
BANCO DE CRÉDITO E INVERSIONES

In accordance with the agreements reached by the Board, summon an Ordinary Shareholders' Meeting of **BANCO DE CRÉDITO E INVERSIONES** for Tuesday, March 22, 2016, at 09:00 hours and then on the same date summon an Extraordinary Shareholders' Meeting. These meetings will be held at the Bank's corporate office building at Avenida El Golf 125, piso (-)1, district of Las Condes, Santiago, to address the following issues:

Ordinary Shareholders' Meeting

a) Submit to the Meeting the Annual Report, balance sheet, financial statements and their notes, and the independent auditors' report for January 1 through December 31, 2015.
b) Decide on the distribution of a cash dividend of Ch$1,000 per share charged to the net income in 2015, and approve the allocation of the remaining balance of the net income.
c) Elect the company directors for the next three years.
d) Establish directors' remuneration as of April 2016.
e) Establish the remuneration of the members of the Directors' Committee and expense budget for operation of the Directors' Committee and its Advisors.
f) Appoint the independent auditors and private risk rating agencies.
g) Make known the issues analyzed by the Directors' Committee and the agreements reached by the Board to approve operations with related parties to which articles 146 and following of the Law on Corporations refers, mentioning those directors who approved them.
h) Information by the Directors' Committee on the activities they undertook in 2015, their annual management and the expenditure incurred in 2015, including that of consultants, and the proposals of the Directors' Committee that were not approved by the Board.
i) Information on related operations laid down in the Law on Corporations.
j) Selection of the newspaper for legal publications.
k) Address the issues inherent to the Shareholders' Meeting.

The consolidated financial statements of the Bank with its branch in Miami and its subsidiaries were published in the *Diario Financiero* financial newspaper on February 29, 2016, and they are also available to interested parties on the company website www.bci.cl

Extraordinary Shareholders' Meeting

a) Increase the Bank's capital as follows:
   (i) Capitalizing Ch$54,604,497,360 by issuing bonus shares; and
   (ii) Capitalizing Ch$165,411,493,328 without issuing any bonus shares.
b) Amend the Bank's by-laws to align them to the agreements reached in the Shareholders' Meeting, and

c) Reach all the other agreements needed to legalize and implement the by-law amendments proposed.

Pursuant to what is set forth in the second subparagraph of Article 59 of the Law on Corporations, an integral copy of the documents supporting the adoption of the options to be put to a vote in the Ordinary and Extraordinary Shareholders' Meetings, may be requested by shareholders from BCI's general management at Avenida El Golf N°125, notwithstanding the fact that they are available on the institutional website at: www.bci.cl/accionistas.

Shareholder Meeting Attendance

Shareholders registered in the Shareholders' Registry at midnight of the fifth business day before the date of holding the Shareholders' Meetings will be entitled to attend the mentioned Ordinary and Extraordinary Shareholders' Meetings, i.e., at midnight on March 16, 2016.

Moreover, shareholders registered in the Shareholders' Registry as of the same date will be entitled to receive the dividend proposed in the Ordinary Shareholders' Meeting. If the dividend is approved, shareholders will be paid after the Shareholders' Meetings at any Bci branch, or by means of depositing the amount in the account indicated by shareholders beforehand.

The powers of attorney that shareholders grant to be represented in the Shareholders' Meetings shall be received up to the time when these Shareholders' Meetings must start.

THE CHAIRMAN

Santiago, March 3, 2016