BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of 28th of February 2010

Below is shown the cumulative and consolidated results; of the Bank, Miami Branch and subsidiaries as of 28th of February 2010, just after being delivered to Superintendencia de Bancos e Instituciones Financieras.

This data has provisory character until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 28th of February 2010.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	8,985,760
Total assets	12,594,761
Non bearing interest deposits	2,565,199
Time Deposits	5,174,944
Debt Instruments	993,534
Capital and reserves	880,702

Consolidated Income statement`s structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 28th of February 2010.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**106,195**
(-) Provisions for loan losses	(19,747)
(-) Operating expenses	(49,926)
Net operating income	**36,522**
(+) Result of investment in companies	1,816
(-) Income tax	(6,046)
Consolidated net income	**32,292**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO