

Santiago, September 14th, 2017

Mr. Eric Parrado Herrera
Superintendent of Banks and Financial Institutions

Ref: Material Fact

Mr. Superintendent:

Pursuant to what is laid down in article 14 of the General Banking Law, articles 9 and 10 of the Securities Market Law N°18.045, and Chapter 18-10 of the Updated Compendium of Regulations of that Superintendency, duly empowered I hereby inform you that the Board of Banco de Crédito e Inversiones, in an extraordinary Board meeting held on this same date, agreed to report the following as a significant event:

Regarding articles that have appeared today in some newspapers about the Bank's negotiations with Walmart Chile S.A., we confirm that we are holding talks with such company to enter into a possible commercial agreement and/or purchase of assets for the joint development of the financial retail business in Chile.

As of this date, the parties have not entered into any agreement, so it is not possible to determine whether the negotiations will end up in a final agreement or not. If this does occur, we will timely inform that Superintendency and the market.

Sincerely,

Fernando Carmash Cassis
Acting CEO

c.c.: Mr. Carlos Pavez Tolosa – Superintendent of Securities and Insurance
Santiago Stock Market CEO
Valparaíso Stock Market CEO
Electronic Exchange CEO

HEAD OFFICE ELGOLF 125 · CASILLA 136 · D
TELEPHONE 26927000 · FAX 26953775
INTERNET :www.bci.ci
SANTIAGO · CHILE