Santiago,

Mr. Eric Parrado Herrera
Superintendent of Banks and Financial Institutions

REF: MATERIAL FACT

Mr. Superintendent:

Pursuant to what is laid down in articles 9 and 10 of the Securities Market Law N°18.045, in Chapter 18-10 of the Updated Compendium of Regulations of that Superintendency, and regarding the negotiations that Banco de Crédito e Inversiones (BCI) has been holding with Walmart Chile S.A., as you were informed in material facts dated March 31 and September 14, 2017, the former as confidential, I hereby inform you of the following as a material fact:

That on this date, Walmart Chile S.A. andInversiones y Rentas Presto Limitadaas the sellers, and BCI and BCICorredor de Bolsa S.A. as the buyers, have entered into a share and corporate right purchase and sale agreement for 100% of the shares and rights of the companies indicated below:

/i/ LíderCorredores de Seguros y GestiónFinancieraLimitada, taxpayer ID 76.196.870-K; /ii/ Operadora de TarjetasLíder Servicios FinancierosLimitada, taxpayer ID 96.867.130-8; /iii/ Servicios y Administración de CréditosComercialesLíder S.A., taxpayer ID 77.085.380-K; /iv/ Sociedad de Servicios de Comercialización y ApoyoFinanciero y de Gestión Presto Limitada, taxpayer ID 76.258.350-K; and, /v/ Servicios y CobranzasLimitada, taxpayer ID 76.098.502-3, amounting toCh$92,014 million, based on the financial statements of June 2017 and such amount will be adjusted according to the accounting information on closing the transaction.As of September 30, 2017, the mentioned companies had gross loans ofCh$516,013 million.

The purchase and sale of shares and the assignment of corporate rights, along with other agreements entered into or agreed on by the same parties, including a commercial co-operation agreement to develop retail finance, are subject to securing the corresponding authorization from the Office of the National Economic Affairs Investigation Bureau and that Superintendency, whose approval applications are being drafted and will be submitted in the next few days.

Sincerely,

Eugenio Von Chrismar Carvajal
CEO