EXTRAORDINARY SHAREHOLDERS' MEETING
BANCO DE CRÉDITO E INVERSIONES

In accordance with an agreement reached by the Board of Directors, an Extraordinary Shareholders' Meeting of **BANCO DE CRÉDITO E INVERSIONES** is hereby summoned for Thursday, June 29, 2017, at 09:00 hours, to be held at the Bank's headquarters at Avenida El Golf 125, floor -1, district of Las Condes, Santiago.

Due to the legal requirement of acknowledging the lower value obtained in placing cash shares issued due to the capital increase approved by shareholders in an Extraordinary Shareholders' Meeting held on October 27, 2015, shareholders are summoned to address the following matters:

a) To revoke the capital increase approval in an Extraordinary Shareholders' Meeting held on March 28, 2017;
b) To acknowledge the lower value obtained in the placement of cash shares for the capital increase approved on October 27, 2015 as a capital decrease to be completed amounting to Ch$33,719,981,600. This does not change the results, the shareholders' equity or the financial statements of 2016, approved in an Ordinary Shareholders' Meeting held on March 28, 2017;
c) To increase the Bank's capital by Ch$216,600,295,360 by capitalizing reserves from profits, as follows: capitalizing Ch$46,518,038,180 by issuing bonus shares; and capitalizing Ch$170,082,257,180 without issuing any shares;
d) To modify the Bank's by-laws to align them to the agreements reached in the meeting; and,
e) To make other agreements needed to legalize and make effective the modifications to the by-laws proposed.

Pursuant to what is set forth in the second subparagraph of Article 59 of the Law on Corporations, an integral copy of the documents supporting the matters to be put to a vote in an Extraordinary Shareholders' Meeting may be requested by shareholders from Bci's CEO Office at Avenida El Golf N°125, notwithstanding the fact that they are available on the institutional website at www.bci.cl/investor-relations-eng

Shareholder Meeting Attendance: Shareholders registered in the Shareholders' Registry at midnight on the fifth business day before the date of holding the shareholders' meeting, i.e., at midnight on June 22, 2017, will be entitled to attend the Extraordinary Shareholders' Meeting.

The powers of attorney that shareholders grant to be represented in the Shareholders' Meeting will be received and reviewed up to the time when this meeting must start.

THE CHAIRMAN

Santiago, June 2017