BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES FINANCIAL INFORMATION

As of January 31, 2016

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of January 31, 2016. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones and subsidiaries as of January 31, 2016.

Balance sheet`s main items	**(Chilean pesos, millions)**
Total loans	20,395,878
Total assets	29,609,982
Non bearing interest deposits	8,065,345
Time Deposits	9,866,055
Debt Instruments	3,827,693
Capital and reserves	2,001,602

Consolidated Income statement structure of Banco de Credito e Inversiones and subsidiaries as of January 31, 2016.

Income Statement	**(Chilean pesos, millions)**
Operating Revenues	**97,899**
(-) Provisions for loan losses	(16,903)
(-) Operating expenses	(49,028)
Net operating income	**31,968**
(+) Result of investment in companies	137
(-) Income tax	(8,545)
Consolidated net income	**23,560**

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO