BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES
FINANCIAL INFORMATION

AS OF NOVEMBER 30, 2017

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of NOVEMBER 30, 2017. These results have already been delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organization

Main consolidated assets and liabilities of Banco de Credito e Inversiones and Subsidiaries as of NOVEMBER 30,2017

Balance sheet´s main items	(Chilean pesos, millions)
Total Loans	24.540.231
Total assets	34.393.207
Non interest bearing deposits	8.974.885
Time deposits	10.977.911
Debt instruments	5.112.796
Capital and reserves	2.386.409

Consolidated Income statement structure of Banco de Credito e Inversiones and Subsidiaries as of NOVEMBER 30, 2017

Income Statement	(Chilean pesos, millions)
Operating revenues	**1.259.764**
(-) Provisions for loan losses	(236.580)
(-) Operating expenses	(634.488)
Net Operating Income	**388.696**
(+) Result of investment in companies	111.792
(-) Income tax	(133.409)
Consolidated net income	**367.079**

Juan Gerter Calderon
Accounting Officer

Eugenio Von Chrismar
CEO