Santiago, June 19, 2018

Mr. Mario Farren Risopatrón
Superintendent of Banks and Financial Institutions

<u>Ref.: MATERIAL FACT</u>

Mr. Superintendent:

Pursuant to what is laid down in articles 9 and 10 of the General Banking Law, and Chapter 18-10 of the Updated Compendium of Regulations of that Superintendency, I hereby inform you as a material fact that in an extraordinary board meeting held last June 19, the Board of Directors of Banco de Crédito e Inversiones agreed to summon an extraordinary shareholders' meeting for July 12, 2018 as of 09:00 hours to propose the following matters: (i) annul the capital increase of Ch$340,000,000,000 approved in an extraordinary shareholders' meeting held on March 27, 2018; and (ii) propose a capital increase of Ch$430,000,000,000 by issuing cash shares.

The notifications of summons to the shareholders' meeting, with the agenda of matters to be addressed, will be published in the *El Mercurio de Santiago* newspaper at the time laid down by current legislation.

Sincerely yours,

Fernando Carmash Cassis
Acting CEO