BANCO DE CREDITO E INVERSIONES AND SUBSIDIARIES
FINANCIAL INFORMATION

AS OF DECEMBER 31, 2017

Shown below, are the cummulative and consolidated results of the Bank and subsidiaries as of DECEMBER 31, 2017. These results have already been delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organization

Main consolidated assets and liabilities of Banco de Credito e Inversiones and Subsidiaries as of DECEMBER 31,2017

Balance sheet´s main items	(Chilean pesos, millions)
Total Loans	24.710.833
Total assets	33.883.396
Non interest bearing deposits	9.534.124
Time deposits	10.692.346
Debt instruments	5.020.307
Capital and reserves	2.356.883

Consolidated Income statement structure of Banco de Credito e Inversiones and Subsidiaries as of DECEMBER 31, 2017

Income Statement	(Chilean pesos, millions)
Operating revenues	**1.393.488**
(-) Provisions for loan losses	(260.992)
(-) Operating expenses	(706.059)
Net Operating Income	**426.437**
(+) Result of investment in companies	112.542
(-) Income tax	(167.554)
Consolidated net income	**371.425**

Juan Gerter Calderon
Accounting Officer

Eugenio Von Chrismar
CEO