BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of 30th of April 2010

Below is shown the cumulative and consolidated results; of the Bank, Miami Branch and subsidiaries as of 30th of April 2010, just after being delivered to Superintendencia de Bancos e Instituciones Financieras.

This data has provisory character until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 30th of April 2010.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	9,062,101
Total assets	12,915,934
Non bearing interest deposits	2,844,647
Time Deposits	5,067,241
Debt Instruments	905,606
Capital and reserves	868,040

Consolidated Income statement`s structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 30th of April 2010.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**240,069**
(-) Provisions for loan losses	(66,715)
(-) Operating expenses	(102,511)
Net operating income	**70,843**
(+) Result of investment in companies	1,413
(-) Income tax	(10,669)
Consolidated net income	**61,587**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO