Santiago,

Mr. Mario Farren Risopatrón
Superintendent of Banks and Financial Institutions

REF.: MATERIAL FACT

Mr. Superintendent:

Pursuant to what is laid down in articles 9 and 10 of Securities Market Law 18,045 and in chapter 18-10 of the Updated Compendium of Regulations of that Superintendency, and regarding the capital increase approved in an extraordinary shareholders' meeting of Banco de Crédito e Inversiones held on July 12, 2018, in which it was agreed to issue 9,657,930 new cash shares of a single series and without nominal value, I hereby inform you of the following as a material fact:

a) That the preemptive right period ended last November 29, in which shareholders entitled to this subscribed and paid up a total of 9,393,603 shares, equivalent to 97.26% of the total shares agreed to be issued in the mentioned extraordinary shareholders' meeting, with 264,327 unsubscribed surplus shares remaining. Accordingly, the company raised a total of Ch$389,834,524,500.

b) That in an extraordinary board meeting held last December 3, the board agreed to place the above-mentioned surplus shares through the Santiago Stock Exchange by means of a so-called "auction."

c) That on December 11, 2018, the surplus shares not subscribed or paid up at the end of the preemptive right period were auctioned on the Santiago Stock Exchange.

d) That in regard to that stated in foregoing letter c), the company placed 264,327 cash shares at a unique price of Ch$43,250 per share. Accordingly, it raised a total of Ch$11,432,142,750.

e) The total raised in the capital increase agreed on in an extraordinary shareholders' meeting held on July 12, 2018 amounted to Ch$401,266,667,250.

Larraín Vial, Credicorp, and Bci Corredor de Bolsa acted as Bookrunners

Sincerely,

Eugenio Von Chrismar Carvajal
CEO