# BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
## FINANCIAL INFORMATION

As of November 30, 2012

Shown below, are the cummulative and consolidated results of the Bank, Miami Branch and subsidiaries as of November 30, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

***Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2012.***

| Balance sheet`s main items | (Chilean pesos, millions) |
|---|---|
| Total loans | 12,791,638 |
| Total assets | 17,643,959 |
| Non bearing interest deposits | 3,301,655 |
| Time Deposits | 6,869,656 |
| Debt Instruments | 2,073,876 |
| Capital and reserves | 1,156,988 |

***Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of November 30, 2012.***

| Income Statement | (Chilean pesos, millions) |
|---|---|
| **Operating Revenues** | **831,153** |
| (-) Provisions for loan losses | (165,900) |
| (-) Operating expenses | (375,661) |
| **Net operating income** | **289,592** |
| (+) Result of investment in companies | 6,273 |
| (-) Income tax | (52,035) |
| **Consolidated net income** | **243,830** |

**Fernando Vallejos Vásquez**
**Accounting Officer**

**Lionel Olavarría Leyton**
**CEO**