BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of 30th of June 2010

Below is shown the cumulative and consolidated results; of the Bank, Miami Branch and subsidiaries as of 30th of June 2010, just after being delivered to Superintendencia de Bancos e Instituciones Financieras.

This data has provisory character until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 30th of June 2010.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	9,179,415
Total assets	12,948,125
Non bearing interest deposits	2,594,578
Time Deposits	5,017,513
Debt Instruments	1,068,565
Capital and reserves	858,007

Consolidated Income statement`s structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of 30th of June 2010.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**362,749**
(-) Provisions for loan losses	(93,815)
(-) Operating expenses	(155,216)
Net operating income	**113,718**
(+) Result of investment in companies	2,578
(-) Income tax	(18,054)
Consolidated net income	**98,242**

Fernando Vallejos Vásquez
Accounting Officer

Lionel Olavarría Leyton
CEO