BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION

As of February 29, 2012

Shown below, are the cummulative and consolidated results of the Bank, Miami Branch and subsidiaries as of February 29, 2012. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of February 29, 2012.

Balance sheet`s main items	**(Chilean pesos, millions)**
Total loans	11,529,019
Total assets	16,108,897
Non bearing interest deposits	3,227,894
Time Deposits	6,535,362
Debt Instruments	1,497,722
Capital and reserves	1,222,437

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of February 29, 2012.

Income Statement	**(Chilean pesos, millions)**
Operating Revenues	**153,583**
(-) Provisions for loan losses	(41,397)
(-) Operating expenses	(62,702)
Net operating income	**49,484**
(+) Result of investment in companies	1.925
(-) Income tax	(9,225)
Consolidated net income	**42,184**

Fernando Vallejos Vásquez
Accounting Officer

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CEO