BANCO DE CREDITO E INVERSIONES, MIAMI BRANCH AND SUBSIDIARIES
FINANCIAL INFORMATION
As of July 31, 2015

Shown below, are the cummulative and consolidated results of the Bank, Miami Branch and subsidiaries as of July 31, 2015. These results have been already delivered to the Superintendency of Banks and Financial Institutions.

This data is provisional until it is officially published by the referred organism.

Main consolidated assets and liabilities of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2015.

Balance sheet`s main items	(Chilean pesos, millions)
Total loans	16,575,385
Total assets	24,511,894
Non bearing interest deposits	4,628,684
Time Deposits	8,836,185
Debt Instruments	3,848,309
Capital and reserves	1,719,289

Consolidated Income statement structure of Banco de Credito e Inversiones, Miami Branch and subsidiaries as of July 31, 2015.

Income Statement	(Chilean pesos, millions)
Operating Revenues	**658,327**
(-) Provisions for loan losses	(128,751)
(-) Operating expenses	(288,460)
Net operating income	**241,116**
(+) Result of investment in companies	6,029
(-) Income tax	(53,860)
Consolidated net income	**193,285**

Fernando Vallejos Vásquez
Accounting Officer

Eugenio Von Chrismar
CEO